

May 27, 2024

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

Sub: Prior Intimation under Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Madam/Dear Sir,

We wish to inform the Exchange that the Meeting of the Board of Directors of the Company will be held on Thursday, May 30, 2024, inter alia, to consider and if deemed fit, to approve the Scheme of Amalgamation between ECL Finance Limited ('ECLF' or 'Transferee Company') and Edelweiss Retail Finance Limited ('ERFL' or 'Transferor Company' or 'Company') and their respective shareholders ('the Scheme') pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013

This is for your information and record.

Thanking you,

Yours Faithfully,
For Edelweiss Retail Finance Limited

Reema Shah
Company Secretary