

(On Bidder's Letter Head)

Expression of Interest

Date:

To,

Authorised Officer,
Edelweiss Retail Finance Limited,
5th Floor, Tower 3, Wing B, Kohinoor City Mall,
Kohinoor City, Kirool road,
Kurla (W), Mumbai-400070

Sub: Purchase of Stressed Financial Assets portfolio – March 2023

We refer to the advertisement of Edelweiss Retail Finance Limited (**ERFL**) in Financial Express/ Nav Shakti/ Free Press Journal dated – 8th March 2023 and email dated 9th March 2023 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by ERFL.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by ERFL.

We have executed NDA as on _____ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>