

October 07, 2022

BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400 001.

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandha- Kurla Complex, Bandra (E), Mumbai – 400 051.

Dear Sir / Madam,

Sub: Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III thereto.

This is to inform that CARE Ratings ("CARE") wide its letter dated October 6, 2022, has reaffirmed the ratings and revised the outlooks assigned to various instruments of the Company. The summary of the said rating actions is enclosed herewith in the **Annexure 1**.

You are requested to take the same on record.

Thanking you,

For Edelweiss Retail Finance Limited

Shilpa Gattani Director CC to:

IDBI Trusteeship Services Limited Asian Building, Ground floor, Ballard Estate Mumbai-400 001



Annexure 1

Summary of rating action

| Facilities/Instruments | Amount (₹ crore) | Rating | Rating Action |
|------------------------|-------------------------|--------------------------|-----------------|
| Long Term Instruments | 300.00 | CARE A+; Negative | Reaffirmed; |
| | | (Single A Plus; Outlook: | Outlook revised |
| | | Negative) | from Stable |
| Non-Convertible | 225.00 | CARE A+; Negative | Reaffirmed; |
| Debentures | | (Single A Plus; Outlook: | Outlook revised |
| | | Negative) | from Stable |
| Total Long-Term | 525.00 | | |
| Instruments | (₹ Five Hundred Twenty- | | |
| | Five Crore Only) | | |
| Commercial Paper | 500.00 | CARE A1+ | Reaffirmed |
| _ | | (A One Plus) | |
| Total Short-Term | 500.00 | | |
| Instruments | (₹ Five Hundred Crore | | |
| | Only) | | |