

NOTIFICATION FOR SALE OF STRESSED FINANCIAL ASSETS
(Modification/Amendment I)

In continuation of paper publication of Sale of Stressed Financial Asset published on 30th August 2022 in Free Press Journal, Nav Shakti & Financial Express, Edelweiss Retail Finance Limited (ERFL) issued a notification (**Notification No. 1**) on our website (<https://www.edelweissretailfin.com>) on 8th September, 2022 for sale of certain Stressed financial Assets on the terms and conditions contained more elaborately therein.

Due to the slow progress in the due diligence and at the request of the participating ARCs, ERFL has decided to modify/extend the schedule of sale process as mentioned below. This modification should be read along with the notification dated 8th September, 2022.

Save and except the above modification, all other terms and conditions of the sale notification dated 8th September 2022 shall remain unchanged.

For Edelweiss Retail Finance Limited

Sd/-

(Authorized Signatory)

SCHEDULE

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Stressed Financial Assets	30 th August, 2022
2	Last date of submission for EOI & Execution of NDA	14 th September, 2022
3	Opening of Data Room	8 th September, 2022 to 27 th September, 2022 (Both days inclusive)
4	Resolution of Queries	8 th September, 2022 to 27 th September, 2022 (Both days inclusive)
5	Intimation of Reserve Price	20 st September, 2022
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	20 st September, 2022
7	Submission of bids	28 th September, 2022 till 5 PM
8	Date of Opening Bids and Communication to the Successful Bidders	28 th September, 2022
9	Date of Payment & Documentation	29 th September, 2022 to 30 th September, 2022

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

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