

June 27, 2022

BSE Limited

P. J. Towers, Dalal Street, Fort, Mumbai - 400 001. National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandha- Kurla Complex, Bandra (E), Mumbai – 400 051.

Dear Sir / Madam,

Sub: Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III thereto.

This is to inform that ICRA Limited ("ICRA") wide its letter dated June 24, 2022 has modified/withdrawn the ratings/outlook assigned to various instruments of the Company. The summary of the said rating actions is enclosed herewith in the **Annexure 1**.

You are requested to take the same on record.

Thanking you,

For Edelweiss Retail Finance Limited

Jignesh Gaglani Company Secretary CC to:

IDBI Trusteeship Services Limited Asian Building, Ground floor, Ballard Estate Mumbai-400 001



Annexure 1

Summary of rating action

Instrument*	Previous Rated Amount	Current Rated Amount (Rs. crore)	Rating Action
	(Rs. crore)		
Non-convertible Debenture Programme	700.00	700.00	[ICRA]A+ (Stable); reaffirmed and outlook revised to Stable from Negative
Non-convertible Debenture Programme	10.00	0.00	[ICRA]A+ (Stable); reaffirmed and outlook revised to Stable from Negative and withdrawn
Subordinated Debt	150.00	150.00	[ICRA]A+ (Stable); reaffirmed and outlook revised to Stable from Negative
Bank Lines – Long-term Fund-based TL	1,975.00	1,975.00	[ICRA]A+ (Stable); reaffirmed and outlook revised to Stable from Negative
Retail Non-convertible Debenture Programme	185.17	185.17	[ICRA]A+ (Stable); reaffirmed and outlook revised to Stable from Negative
Total	3,020.17	3,010.17	