

NOTIFICATION FOR SALE OF SECURITY RECEIPTS

(Modification/Amendment IV)

We, Edelweiss Retail Finance Limited (ERFL) issued a notification on our website (https://www.edelweissretailfin.com/) on 6th May 2022 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

Due to the slow progress in the due diligence of SR/SRs, ERFL has decided to modify/extend the schedule of sale process as mentioned further below.

This modification should be read along with the notification dated 6^{th} May 2022 & 11^{th} May 2022, 19^{th} May 2022 & 3^{rd} June 2022.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

Schedule:

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Assets	6 th May, 2022
2	Last date of submission for EOI & Execution of NDA	14 th May, 2022
3	Opening of Data Room	7 th May, 2022 to 27 th June, 2022 (Both days inclusive)
4	Resolution of Queries	7 th May, 2022 to 27 th June, 2022 (Both days inclusive)
5	Intimation of Reserve Price	16 th May, 2022
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	16 th May, 2022
7	Submission of bids	28 th June, 2022 by 11 AM
8	Date of Opening Bids and Communication to the Successful Bidders	28 th June, 2022 by 3 PM
9	Date of Payment & Documentation	28th June, 2022 to 30th June, 2022

For Edelweiss Retail Finance Limited Sd/-

(Authorized Signatory) Date: 17th June 2022

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office: Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (West), Mumbai - 400070, Maharashtra

3 +91 22 4272 2200

 $Corporate\ Office:\ Edelweiss\ House,\ Off.\ C.S.T.Road,\ Kalina,\ Mumbai-400098,\ Maharashtra\ \textcircled{1}\ +91\ 22\ 40094400\ Fax:\ +91\ 22\ 4019\ 4925$

www.edelweissretailfin.com