

**NOTIFICATION FOR SALE OF SECURITY RECEIPTS**  
 (Modification/Amendment III)

We, Edelweiss Retail Finance Limited (ERFL) issued a notification on our website (<https://www.edelweissretailfin.com/>) on 6<sup>th</sup> May 2022 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

Due to the slow progress in the due diligence of SR/SRs, ERFL has decided to modify/extend the schedule of sale process as mentioned further below.

This modification should be read along with the notification dated 6<sup>th</sup> May 2022 & 11<sup>th</sup> May 2022 & 19<sup>th</sup> May 2022.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

**Schedule:**

| <b>Sr. No.</b> | <b>Activity</b>  | <b>Date &amp; Time</b>   |
|----------------|--|--|
| 1              | Paper Publication of Sale of Assets  | 6 <sup>th</sup> May, 2022  |
| 2              | Last date of submission for EOI & Execution of NDA   | 14 <sup>th</sup> May, 2022   |
| 3              | Opening of Data Room   | 7 <sup>th</sup> May, 2022 to 18 <sup>th</sup> June, 2022 (Both days inclusive) |
| 4              | Resolution of Queries  | 7 <sup>th</sup> May, 2022 to 18 <sup>th</sup> June, 2022 (Both days inclusive) |
| 5              | Intimation of Reserve Price  | 16 <sup>th</sup> May, 2022   |
| 6              | Providing information regarding names and details of Authorized Officials to whom bids are to be submitted | 16 <sup>th</sup> May, 2022   |
| 7              | Submission of bids   | 20 <sup>th</sup> June, 2022  |
| 8              | Date of Opening Bids and Communication to the Successful Bidders   | 21 <sup>st</sup> June, 2022  |
| 9              | Date of Payment & Documentation  | 21 <sup>st</sup> June, 2022 to 23 <sup>rd</sup> June, 2022                     |

For Edelweiss Retail Finance Limited  
 Sd/-

(Authorized Signatory)  
 Date: 3<sup>rd</sup> June 2022

**Edelweiss Retail Finance Limited**

Corporate Identity Number: U67120MH1997PLC285490

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