

**NOTIFICATION FOR SALE OF SECURITY RECEIPTS**  
 (Modification/Amendment II)

We, Edelweiss Retail Finance Limited (ERFL) issued a notification on our website (<https://www.edelweisretailfin.com/>) on 6<sup>th</sup> May 2022 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

Due to the slow progress in the due diligence of SR/SRs, ERFL has decided to modify/extend the schedule of sale process as mentioned further below.

This modification should be read along with the notification dated 6<sup>th</sup> May 2022 & 11<sup>th</sup> May 2022.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

**Schedule:**

<b>Sr. No.</b>	<b>Activity</b>	<b>Date &amp; Time</b>
1	Paper Publication of Sale of Assets	6 <sup>th</sup> May, 2022
2	Last date of submission for EOI & Execution of NDA	14 <sup>th</sup> May, 2022
3	Opening of Data Room	7 <sup>th</sup> May, 2022 to 4 <sup>th</sup> June, 2022 (Both days inclusive)
4	Resolution of Queries	7 <sup>th</sup> May, 2022 to 4 <sup>th</sup> June, 2022 (Both days inclusive)
5	Intimation of Reserve Price	16 <sup>th</sup> May, 2022
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	16 <sup>th</sup> May, 2022
7	Submission of bids	6 <sup>th</sup> June, 2022 by 11 AM
8	Date of Opening Bids and Communication to the Successful Bidders	6 <sup>th</sup> June, 2022 by 2 PM
9	Date of Payment & Documentation	6 <sup>th</sup> June, 2022 to 8 <sup>th</sup> June, 2022

For Edelweiss Retail Finance Limited  
 Sd/-

(Authorized Signatory)  
 Date: 19<sup>th</sup> May 2022

**Edelweiss Retail Finance Limited**

Corporate Identity Number: U67120MH1997PLC285490

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