

NOTIFICATION FOR SALE OF SECURITY RECEIPTS
 (Modification/Amendment I)

We, Edelweiss Retail Finance Limited (ERFL) issued a notification on our website (<https://www.edelweissretailfin.com/>) on 6th May 2022 for sale of certain Security Receipt/s (SR/SRs), on the terms and conditions contained more elaborately therein.

We have modified the list of SR/SRs for Sale vide Annexure II here in below.

This modification should be read along with the notification dated 6th May 2022.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

For Edelweiss Retail Finance Limited
 Sd/-

(Authorized Signatory)

Schedule:

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Assets	6 th May, 2022
2	Last date of submission for EOI & Execution of NDA	14 th May, 2022
3	Opening of Data Room	7 th May, 2022 to 22 nd May, 2022 (Both days inclusive)
4	Resolution of Queries	7 th May, 2022 to 22 nd May, 2022 (Both days inclusive)
5	Intimation of Reserve Price	16 th May, 2022
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	16 th May, 2022
7	Submission of bids	23 rd May, 2022 by 11 AM
8	Date of Opening Bids and Communication to the Successful Bidders	23 rd May, 2022 by 2 PM
9	Date of Payment & Documentation	23 rd May, 2022 to 25 th May, 2022

ANNEXURE-II

Sr No.	Trust Name	Outstanding as on 30 th April 2022 (INR Crores)	Lot	Mode
1	SRs of EARC Trust – SC 417	31.845	Lot 1	Highest Bidder

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

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