

NOTIFICATION FOR SALE OF SECURITY RECEIPTS

(Modification/Amendment I)

Edelweiss Retail Finance Limited (ERFL) issued a notification on our website (<u>https://www.edelweissretailfin.com/</u>) on 1st April, 2022 for sale of Security Receipt/s (SR/SRs) on the terms and conditions contained more elaborately therein.

We hereby extend the schedule of sale process as under:

This modification should be read along with the notification dated 1st April, 2022.

Save and except the above modification, all other terms and conditions of the sale notification shall remain unchanged.

Authorized Signatory -

Sd

For Edelweiss Retail Finance Limited

Date: 14th April, 2022

Revised Schedule

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Assets	30 th March, 2022
2	Last date of submission for EOI & Execution of NDA	18 th April, 2022
3	Opening of Data Room	1 st April, 2022 to 25 th April, 2022 (Both days inclusive)
4	Resolution of Queries	1 st April, 2022 to 25 th April, 2022 (Both days inclusive)
5	Intimation of Reserve Price	22 nd April, 2022
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	22 nd April, 2022
7	Submission of bids	26 th April, 2022 by 7 PM
8	Date of Opening Bids and Communication to the Successful Bidders	27 th April, 2022
9	Date of Payment & Documentation	28 th April, 2022 to 30 th April 2022

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

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