

March 22, 2021

BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (E) Mumbai – 400 051

Dear Sir / Madam,

Sub: <u>Confirmation regarding the Payment of Interest/principal, as applicable, on the Non -</u> <u>Convertible Debentures issued by the Company vide disclosure document dated February 27,</u> <u>2018.</u>

Issue - Series	ISIN	BSE- Scrip Code	Principal/ Interest
Ι	INE528S07078	936122	Interest & Principal
II	INE528S07086	936124	Interest & Principal
IV	INE528S07102	936128	Interest
VI	INE528S07128	936132	Interest

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulations), we would like to confirm that in accordance with the terms of issue, the Company has today paid interest/Principal, as applicable, on Non-Convertible Debentures (NCDs) to the holders of the aforesaid NCDs on the record date i.e. March 5, 2021.

Kindly take the same on record.

Thanking you,

For Edelweiss Retail Finance Limited

Shilpa Gattani Director CC:-

National Securities Depository Limited Trade World, 4th Floor, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 01

IDBI Trusteeship Services Limited

Asian Building, Ground floor, Ballard Estate Mumbai-400 001

Kfin Technologies Private Limited

Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032.

Central Depository Services Limited

25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013

ICRA Limited

3rd Floor, Electric Mansion, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025

CRISIL Limited

CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai – 400 076

Edelweiss Retail Finance Limited Corporate Identity Number: U67120MH1997PLC285490